

## Investment Offer Document and/or Private Trading Exchange Order Form

<b>Applicant's Name:</b> <input type="text"/>	
<b>Address:</b> <input type="text"/>	<b>Post Code:</b> <input type="text"/>
<b>Phone:</b> <input type="text"/>	<b>Email:</b> <input type="text"/>

### INTRODUCTION:

In most regions around the world, including Australia, it is illegal for any person (or company) to ask two or more persons to invest in a shared **business** venture, property or other investment, without complying with legal rules set down by the Corporate Regulator.

**Austpac Venture Capital (AVC)** is able to assist small and medium sized enterprises (SMEs) wishing to raise debt or equity funding for business development or expansion.

AVC has developed a unique and legally compliant Internet-based private securities trading exchange platform known as a **Private Trading Exchange**, or PTX. [Download explainer PDF.](#)

### SELECT THE ITEMS REQUIRED:

SELECT	ITEM DESCRIPTION	PRICING
<b>Private Trading Exchange</b> <input type="checkbox"/>	<b>A Company Licence:</b> For Company Directors wanting to have their own Company's PTX. This licence is for a Company wanting to self-raise their own funds through an issue of debt or equity securities.	Licence Fee \$4,400.00
<b>Debt PTX</b> <input type="checkbox"/>	Select if this is an order for a <b>DEBT</b> securities PTX, or	
<b>Equity PTX</b> <input type="checkbox"/>	Select if this is an order for an <b>EQUITY</b> securities PTX.	
<b>Investment Offer Document (IOD)</b> <input type="checkbox"/>	Our <b>Consulting Fee</b> for consulting time/work in assisting the Issuer or Seller draft an appropriate investment offer document (IOD) in preparation for promotion of the Company's Initial Private Offer.	IOD Fee \$5,500.00
<b>Timeframe for getting your IOD drafted &amp; your PTX operational:</b> Allow three (3) to four (4) weeks from signing this Agreement to having a fully functional and operational PTX.		
<b>Modifications:</b> Should the Applicant require any special modifications additional to our standard PTX model, the Applicant may request a quote from us to provide this.		
<b>Total of order:</b>		\$ <input type="text"/>
<i>Payment terms: 50% payable upon signing this Agreement, with the balance 50% payable once the Company's directors advise that the IOD &amp; PTX are now complete.</i>		



**THE APPLICANT AGREES:**

**1. Regulatory Risk:**

The Applicant acknowledges that the regulatory/risk of operating a PTX platform is with the company issuing or proposing to issue securities.

**2. Copyright.**

2.1. The Applicant agrees to abide by the copyright law and all other applicable laws of Australia including, but not limited to the terms of this Agreement.

2.2. The Applicant acknowledges that the Web layout of a Private Trading Exchange (PTX) is Copyright.

**3. Termination.**

AVC shall have the right to terminate this Agreement immediately by written notice upon an Applicant's breach of, or non-compliance with these terms.

**4. Terms of Payment:**

The Applicant agrees to pay the Application fees in the amounts and the manner as set forth in item 4 above. Payment terms: 50% payable upon signing this Agreement, with the balance 50% payable once the Company's directors advise that the IOD & PTX are now complete.

**5. Insert Name or I.D. of Referrer (If Applicable):**

**6. Signed by the Applicant:**

*Company name (If applicable)*

*A.C.N.*

**Signed in AGREEMENT:**

*The Applicant (Applicant)*

*Print name*

*Position*

*Date signed*

Our account details for payment of **'50% of the total order'** are:

Payee: TICX Pty Ltd

BSB: 064 145

Acc No. 1037 9428

**Note:** This is a non-refundable payment. You will be invoiced for the other 50% when work has been completed.

**Signing instructions:** Save the completed form, print out the completed form, sign it, scan it and return it to: [admin@austrpac.au](mailto:admin@austrpac.au)